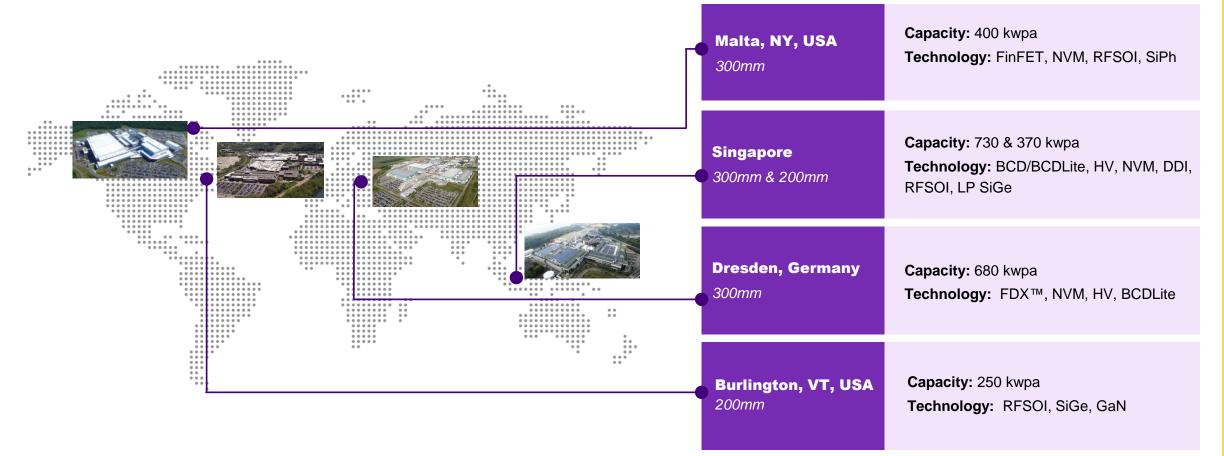


Intro to GF Power



October 2024

Global manufacturing footprint - current



Products on the differentiated technology platforms our customers need where they want them produced

1. Kwpa is defined as 2022 capacity in thousand wafers per annum

2. 200mm capacity translated to 300mm equivalent

Fab 9 Campus





Uniquely positioned in markets that matter

Automotive	Home & Industrial IoT	Smart Mobile Devices	Communications Infrastructure & Datacenter	Aerospace, Defense & Critical Infrastructure
Software Defined Enhanced technology platforms for next generation vehicles	Secure and Connected Innovative solutions for Al at the edge	Performance, Power, & Speed Immersive experiences with industry-leading technologies	Future Ready Ultra-fast, ultra-efficient connectivity in the age of Al	Secure, Trusted and Resilient Supply Mission critical technologies with reliable regional supply



Fab 9 Campus Overview

Site Highlights



Site: Established in 1957

Land: 675 Acres

Campus: Town of Essex and Town of Williston 30 Buildings

- 3,500,000 sf Building Space
- 500,000 sf Cleanroom Space

Electricity

Consumption: 340,000 mWh annually Approx Equal to City of Burlington Demand: 55MW

Infrastructure: 115KV (Dual Source)

Step-Down Equipment: 115KV → 208V

Natural Gas / Fuel



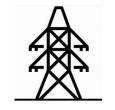
Natural Gas: 697,000 MMBTU Fuel Oil: 21,000 MMBTU High Temperature Water: 2,740,000 gallons

Water

Consumption: 3,400,000 GPD Storage: 2,000,000 Gallons Ultrapure Water: 1,400,000 GPD Wastewater Treatment: 3,200,000 GPD • Site Storage: 12,000,000 Gallons

- Permit Volume: 8,000,000 GPD

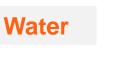




Resource Management

Performance, Progress, Goals in Sustainability





Waste

GHG

 \wedge

2020-2023 -**17%**



-34%

Electricity use intensity from 2020

-26% Water use intensity from 2020

-16% Total waste intensity from 2020

2030 Goal

-25%

Net-Zero

2050 Goals

Carbon

Neutral

Joi

Journey to ZERO Carbon

-6% Absolute from 2020⁽¹⁾

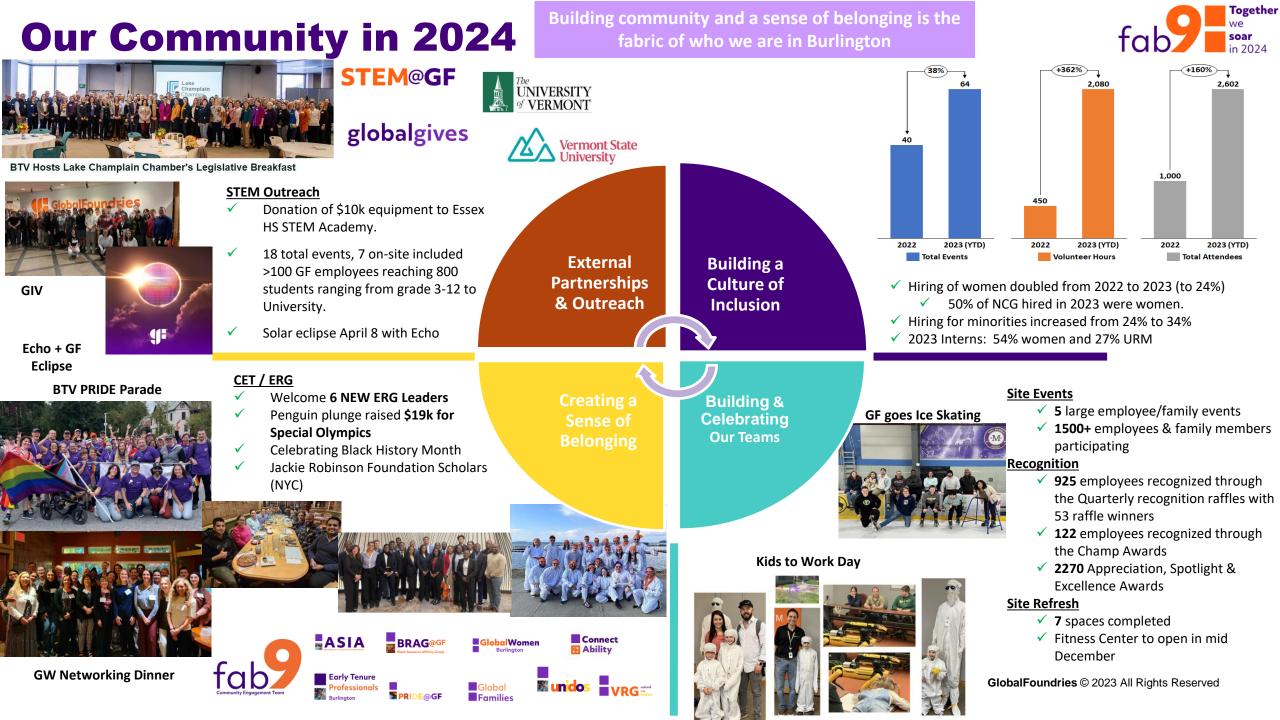
-17% Electricity use intensity

-19%

Water use intensity

-13%

Total waste intensity



GF Power



Oct 2022, Public Utility Commission approved GF Power, LLC. as a VT. Regulated Utility

• Limited to serving a single customer, GlobalFoundries

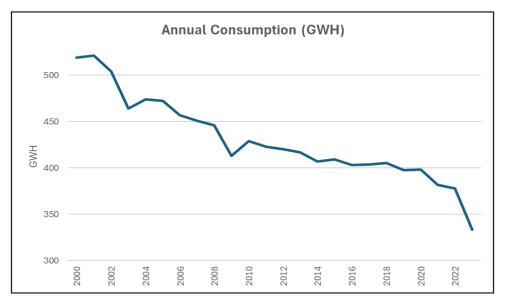
GF Power operations started Feb 2023

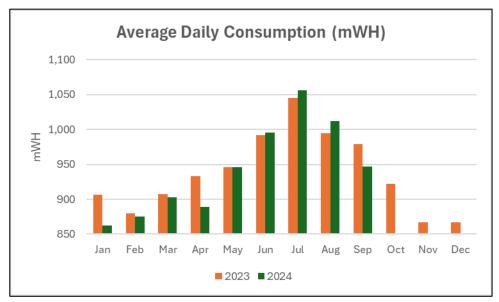
- Customer of ISO New England and VELCO for transmission & grid services
- Full-services, transition PPA w/ Green Mountain Power until Sep 2026

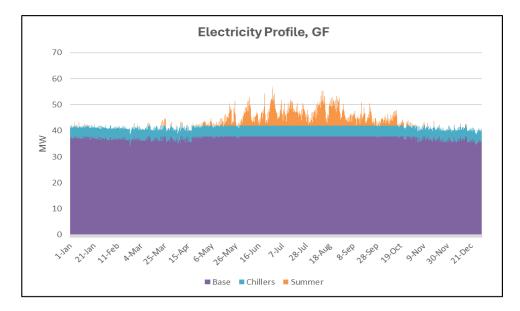
Maximize the Value of GF Power

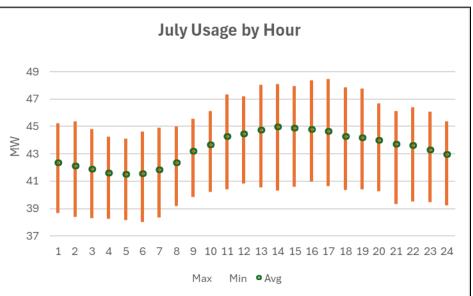
- Negotiate Whole-Sale Electricity Contract for Oct 2026+
- Leverage Uniqueness of Utility / Manufacturer
 - On-Site Solar Projects
 - Utility-Scale Battery Project
 - Partner within state creating value with "Beyond Compliance" programs

Fab 9 Electricity Profiles









Solar: Phase 1 Projects





North Parking Lot - 3.25MW

Repurpose unused, abandoned parking lot

Chip Alley – 2.25 MW

Unused former farmland behind Williston buildings

Redmond Road & Mountain View - 1.4MW

Former farmland used for having

Projects total 7 MW

- Will produce 3% of GF's annual usage
- At peak production will produce up to 20% of current usage
- 25-year Power Purchase Agreement holds GF cost flat

Solar: Phase 2 Projects





B967 Parking Lot - 2.9W

Repurpose lightly used, deteriorating parking lot

Triangle and Regional Test Center- 2.4 MW

- (2) small areas previously used for farming (corn)
 - and as a Regional Solar Test Center

Ed's Project 2.6MW

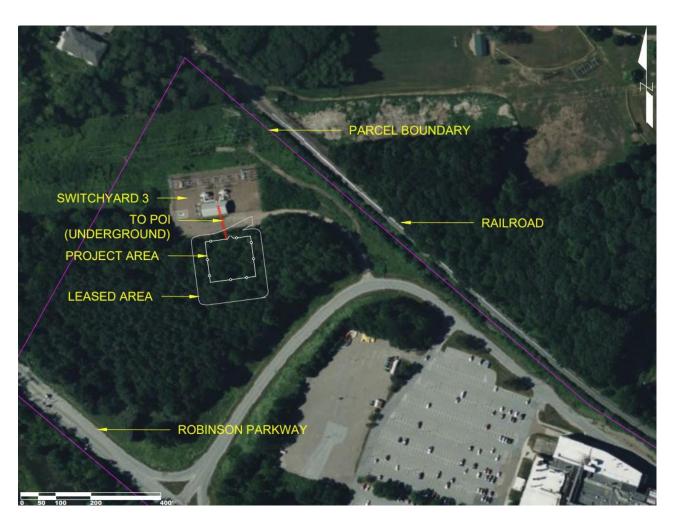
Former farmland used for haying

Projects total 8 MW

- Will produce 4% of GF's annual usage
- At peak production will produce up to 20% of current usage
- 25-year Power Purchase Agreement holds GF cost flat

15MW Battery





- # Partnership with Lightshift Energy
- Install 15mw/50mWH (24 units) Batteries
- # Connect to 13kV at GF Swyd #3 / VELCO #87
- 🗰 Uses
 - Peak shaving
 - Price arbitrage
 - Renewables storage
- Operational 2026